

SS&C Intralinks for Fundraising and Investor Onboarding



Most fund managers recognize the importance of creating a fast and pleasant investor experience during a fundraise. But after the commitment, LPs and IR teams are hit with a highly manual and error-prone onboarding process that slows down the fundraising cycle.

Now, with Intralinks' integrated solution, fund managers can significantly improve capital raising and put capital to work more quickly with accelerated workflows, automated investor onboarding, and seamless investor communication – every step of the way.

Raise capital quickly and efficiently.

LPs require a high level of transparency during due diligence. Use Intralinks to manage capital raising with secure and efficient information distribution to investors and prospects.

- Securely share due diligence information and documents in a high-quality virtual data room
- Protect confidential information, maintain transparency and respond to information requests quickly
- Target your best prospects and gauge interest levels with 20+ detailed user activity reports

Streamline investor onboarding.

The reality of capital raising is that the capital isn't actually raised until the investor is fully onboarded. Use Intralinks to automate the end-to-end processing of subscription documents and investor onboarding activities, so you can bring investor capital into your fund and put that capital to work in a timely fashion.

- **Save time and resources:** Automatically generate and deliver submission packages online and enable secure investor log-in access to complete
- **Close capital more quickly:** With automatic business logic, your investor spends little or no time trying figure out what to do, leading to a shorter cycle time to receive funding
- **Increase pipeline transparency:** Track document status at any time, see how far the investor has progressed and whether any action items are outstanding

Meet your fundraising targets.

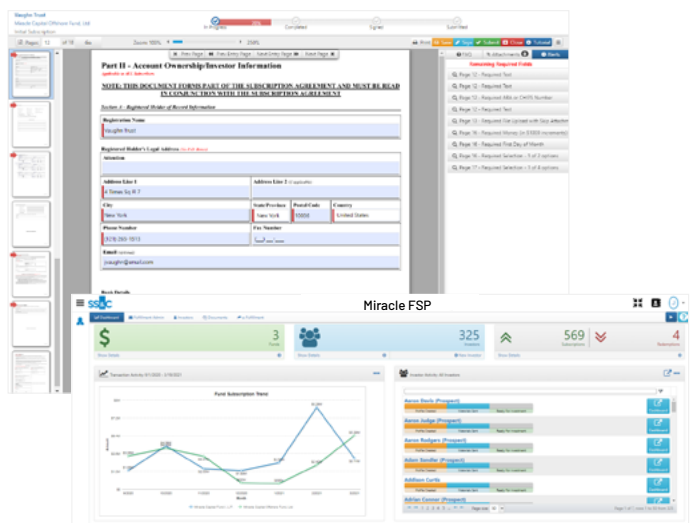
No other platform has helped more managers reach their fundraising targets.

\$1 OUT OF EVERY \$2

Private capital fundraising supported by SS&C Intralinks

8 OUT OF THE TOP 10

Largest funds supported by SS&C Intralinks



Review, approve, track and take delivery of subscription packages, AML requirements and supporting documentation online.

Drive fundraising effectiveness and significantly improve the investor experience.

Contact our team for a demo
intralinks.com/contact/sales